

ATTACHMENT A

Part 2A: Update of Maintenance-of-Effort Data

3(a) Identify and describe the data sources used in determining the levels of State support for elementary and secondary education:

Oregon will comply with the elementary and secondary education MOE requirements on an aggregate basis using the amount of funds provided to LEAs through the State's primary funding formulae, the State School Fund and the School Improvement Fund.

For FY 2006, this amount of funding is described in 2005 Senate Bill 5510 section 4(1).

For FY 2008, this amount of funding is described in 2007 House Bill 5020 section 4(1), plus the portion of 2007 House Bill 5021 that was expended during FY 2008, plus the funds described in 2008 Senate Bill 5556 section 24.

For FY 2009 "prior-enacted," this amount of funding is described in 2007 House Bill 5020 section 4(2), plus the portion of 2007 House Bill 5021 that was expended during FY 2009.

For FY 2009, this amount of funding is described in 2007 House Bill 5020 section 4(2), plus the portion of 2007 House Bill 5021 that was expended during FY 2009, plus 2009 Senate Bill 5552 section 1(4) for State School Fund and School Improvement Fund.

FY 2010, this amount of funding is equal to the amount in 2009 Senate Bill 5520 section 5(1) minus the amount of ARRA funds distributed to LEAs (\$160,000,000).

For FY 2011, this amount of funding is equal to the amount in 2009 Senate Bill 5520 section 5(2) minus the conditional amount in section 10(2)(c) (\$200,000,000); and minus an estimate of additional Common School Fund (local revenue) that may be available during this year (\$19,140,000); and minus the amount of ARRA funds to be distributed to LEAs (\$66,099,942).

3(b) Identify and describe the data sources used in determining the levels of State support for public IHEs:

Unlike primary and secondary education, State support for institutions of higher education is approved on a biennial basis. The following identifies legal authority for State support for IHEs and the additional records that were consulted to identify annual expenditure of authorized funds. State support appropriated to post-secondary education agencies that are not expended on IHEs are excluded for the calculations in this application. Only General Fund and Lottery Funds appropriations are included.

For FY 2006:

- Biennial budgets were established by the following legislative actions:
 - Department of Higher Education: 2005 House Bill 5153 sections 01-01, 01-02, 01-04, 03; 2005 House Bill 5176, section 4; January 2006 Emergency Board action, and June 2006 Emergency Board minutes.
 - Department of Community Colleges and Workforce Development: 2005 Senate Bill 5617 sections 01-02 and 01-04; 2005 House Bill 5617, section 01-04; January 2006 Emergency Board minutes, and June 2006 Emergency Board minutes.
 - Oregon Health and Sciences University: 2005 House Bill 5134, section 01-01, 01-02, and 01-03.

- Annual expenditures were identified through the following documents:
 - Department of Higher Education 2005-06 and 2006-07 monthly allotment plans; 2005-06 and 2006-07 Department of Higher Education Budget Report Summaries.
 - Department of Community Colleges and Workforce Development 2005-06 and 2006-07 quarterly allotment plans.
 - Oregon Health and Sciences University 2005-06 and 2006-07 quarterly allotment plans.

For FY 2008 and 2009:

- Biennial budgets were established by the following legislative actions:
 - Department of Higher Education: 2007 Senate Bill 5515 sections 01-01, 01-02, 01-04, 03; 2007 Senate Bill 5549, section 24-01, 24-02, and 41-04; 2007 House Bill 3543, section 16; 2009 Senate Bill 5552, section 04-04; and June 2008 Emergency Board minutes.
 - Department of Community Colleges and Workforce Development: House Bill 5012, sections 01-02 and 01-03; Senate Bill 5549, section 24c-01 and 41-04; 2009 Senate Bill 5552, section 04-04; and June 2008 Emergency Board minutes.
 - Oregon Health and Sciences University: 2007 Senate Bill 5529, section 01-01, 01-02, and 01-03; and 2009 Senate Bill 5552, section 01-04.
- Annual expenditures were identified through the following documents:
 - Department of Higher Education 2007-08 and 2008-09 monthly allotment plans; 2007-08 and 2008-09 Department of Higher Education Budget Report Summaries.
 - Department of Community Colleges and Workforce Development 2007-08 and 2008-09 quarterly allotment plans.
 - Oregon Health and Sciences University 2007-08 and 2008-09 quarterly allotment plans.

For FY 2010 and 2011:

- Biennial budgets were established by the following legislative actions:
 - Oregon University System: 2009 House Bill 5017 sections 01-01, 01-02, 01-04, 03 and 2009 House Bill 5054, section 33-01, 47-01, and 61-04.
 - Department of Community Colleges and Workforce Development: 2009 Senate Bill 5551, sections 01-02 and 01-03.
 - Oregon Health and Sciences University: 2009 House Bill 5032, section 01-01, 01-02, and 01-03.
- Annual expenditures were identified through the following documents:
 - Oregon University System 2009-10 and 2010-11 monthly allotment plans; 2009-10 and 2010-11 Oregon University System Budget Report Summaries.
 - Department of Community Colleges and Workforce Development 2009-10 and 2010-11 quarterly allotment plans.
 - Oregon Health and Sciences University 2009-10 and 2010-11 quarterly allotment plans.